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QUARTERLY UPDATE

[Department of
Agricultural, Food, and Resource Economics](#)

29 October 2010

[Michigan State University](#)

Since our last quarterly update, these items have been added to our web site, according to the major headings and subheadings of the site, as specified below:

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- [Awards Received by FSG Faculty and Students](#)

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[Outreach Contributions](#)

- [Government Involvement in African Food Markets: Toward Defining Constructive and Politically Feasible Roles](#). T.S. Jayne, Cris Muyunda, Antony Chapoto. DFID London. 21 October 2010
- [Government Involvement in African Food Markets: Toward Defining Constructive and Politically Feasible Roles](#). T.S. Jayne, Cris Muyunda, Antony Chapoto. *DFID Retreat*. East Kilbride, Scotland. 18 October 2010
- Food Security III Symposium: *Applying a Quarter-Century of Food Security "Lessons Learned" to Implementing the Feed the Future Initiative*. Presented by the MSU Food Security Group. USAID Washington D.C.. October 4, 2010.
 - [Developing staple food markets to reduce hunger and poverty: Strategies for FTF](#). T.S. Jayne.
 - [What's the scope for horticulture to pull smallholder farmers out of poverty?](#) David Tschirley.
 - [Panacea or Pandora's Box? Fertilizer Subsidy Impacts and Recommendations for Improving Subsidy Performance](#). Valerie Kelly and Eric Crawford.
 - [Unscrambling Africa: Regional requirements for achieving food security](#). Steven Haggblade and Steven Longabaugh
- [What are the Enduring Benefits of Fertilizer Subsidies on Household Well-Being? Evidence from Malawi](#). J. Ricker-Gilbert T.S. Jayne. Contributed Paper Presentation for the *African Association of Agricultural Economists Meeting*. September 19-23, 2010. Cape Town, South Africa.
- [Crop Forecasting Accuracy and Price Instability](#). T.S. Jayne and Shahidur Rashid. Presented at the *Fourth Policy Symposium of the African Agricultural Markets Programme, Alliance for Commodity Trade in Eastern and Southern Africa (ACTESA)*. September 7, 2010. Lilongwe, Malawi.
- [Overview: Food Security Program at Michigan State University](#). Eric W. Crawford. Presentation at *Nepal National Agricultural Research Council*, July 21, 2010.
- [Pathways by Which Improved Information Can Affect Market Performance: Implications for Evaluation of MIS Impacts](#). John Staatz. Workshop on *Agricultural Market Information Systems in Africa: Renewal & Impact* Montpellier, France, 29-31 March 2010.

[Horticulture Value Chain Development in East and Southern Africa](#)

<p>Outreach Presentations</p>	<ul style="list-style-type: none"> • Modernizing Africa's Fresh Produce Supply Chains without Rapid Supermarket Takeover. Towards a definition of Research and Investment Priorities. David Tschirley. Presented at Bill & Melinda Gates Foundation, Seattle. August 11, 2010.
<p>FS III In-Country/Regional Activities and Publication Directories</p>	
<p>COMESA and CAADP</p>	
<p>Project Overview</p>	<ul style="list-style-type: none"> • USAID Africa Bureau Associate Award. Applied Research and Outreach in support of CAADP in the COMESA Region. Quarterly Progress Report April – June 2010
<p>Mozambique</p>	
<p>New</p> <p>Flash</p> <p>Policy Presentations</p> <p>Research Reports</p>	<ul style="list-style-type: none"> • Mozambique CAADP • Início Tardio da Campanha de Comercialização Agrícola 2009/10: Preços Altos Dominam a Comercialização. Equipe de SIMA. 1 de Outubro de 2010. Volume 55p. • Metodologias de Análise Económica de algodão ao nível de campo. Raúl Pitoro. Preparado para o Treinamento em “Integrated Crop Management” do IAM. Beira. 24 de Setembro 2010. • Can Bt Technology Reduce Poverty Among African Cotton Growers? An Ex Ante Analysis of the Private and Social Profitability of Bt Cotton Seed in Mozambique. Raul Pitoro, Tom Walker, David Tschirley, Scott Swinton, Duncan Boughton, and Higinio de Marrule. Presentation prepared for the ABNE/GIBS Training. Maputo. March 22-24, 2010. • Repensar a Investigação Agrária em Moçambique. Gilead Mlay. Apresentação no 2o Simpósio de Investigação Agrária em Moçambique. UEM, Campus Universitário Principal, 16 de Setembro de 2010. • Impacto Económico do Controlo da Doença de Newcastle na Galinha Cafrea. Alda Tomo. Apresentação no 2o Simpósio de Investigação Agrária em Moçambique. UEM, Campus Universitário Principal, 16 de Setembro de 2010 • Impacto Económico da Redução da Importação do Trigo em Moçambique. Isabel Cachomba. Apresentação no 2o Simpósio de Investigação Agrária em Moçambique. UEM, Campus Universitário Principal, 16 de Setembro de 2010. • RP 68P: Avaliação dos Impactos dos Programas de Monetização de Trigo e Óleos Comestíveis Não Refinados do Título II em Moçambique, 1997-2007. Cynthia Donovan, Helder Zavale e David Tschirley. English version IWDP #103. • RP 67P: Medição do Impacto dos Activos Públicos e Privados Sobre a Renda de Culturas de Agregados Familiares em Moçambique Rural, 2002-2005. David Mather. Julho de 2009.
<p>Mali Food Security Initiative: Phase II</p>	
<p>Local Food Security Plans Training Documents</p>	<ul style="list-style-type: none"> • Rapport de synthese. Atelier de formation en suivi – évaluation de Tombouctou et Gao. Mopti, 31 juillet, 1, 2 août 2010. • Synthese Des Travaux De L’atelier De Formation En Suivi - Evaluation Des Plans Locaux De Securite Alimentaire Destinee Aux Acteurs Locaux Mopti. du 28 au 30 juillet 2010.

Mali CAADP Documents	<ul style="list-style-type: none"> • Plan national d'investissement prioritaire dans le secteur agricole au Mali-2011-2015. Rapport PNIP-SA. Août 2010.
Presentations	<ul style="list-style-type: none"> • Performance récente de l'Agriculture malienne et enjeux pour le futur. Niama Nango Dembélé et John Staatz. <i>Réunion des partenaires de l'USAID/Mali Programme de croissance économique accélérée</i>. Bamako. 23-24 juin 2010.
Project Progress Reports	<ul style="list-style-type: none"> • Quarterly Activity Report <ul style="list-style-type: none"> ○ April- June, 2010 ○ January-March, 2010
Visit to MSU, Washington D.C., Quebec . . .	<ul style="list-style-type: none"> • Reports by Malian Participants of the Study Tour <ul style="list-style-type: none"> ○ Rapport du voyage d'études sur la securite alimentaire aux USA (09 au 24 avril 2010). Avril 2010 ○ Rapport de mission d'enseignants de l'IPR/IFRA de Katibougou a East Lansing, Michigan State University (USA)10 au 20 AVRIL 2010. Version provisoire. Souleymane Kouyate et Kaboro Samasse. Avril 2010
Project Success Stories	<ul style="list-style-type: none"> • From Mali to Michigan: Sharing Lessons on Food Security. Frontlines. Extract from July 2010 issue. • Case Study: A Future for Food Policy.Educating the Next Generation of Food Policy Analysts and Agro-Entrepreneurs. USAID Mali
Research Papers	<ul style="list-style-type: none"> • USAID Mali, Office of Economic Growth Partners Meeting on Strategic Brainstorming – Scaling Up. Bamako, Mali, June 23-24, 2010 <ul style="list-style-type: none"> ○ Mali's Agricultural Sector: Trends and Performance. Duncan Boughton and Valerie Kelly. French version: Secteur Agricole du Mali: Evolution et Performance ○ Mali's Food Security Challenges: An Overview. Duncan Boughton, John Staatz and Nango Dembélé. French version: Les Défis de la Sécurité Alimentaire au Mali: Aperçu général. ○ Achieving Food Security in Mali: Key Issues and Investment Needs. Duncan Boughton, Nango Dembélé, Valerie Kelly and John Staatz. French version: Atteinte de la Sécurité Alimentaire au Mali: Enjeux et Besoins d'Investissements. ○ The Contribution of Tourism to Economic Growth and Food Security. Robert B. Richardson (Report) ○ Tourism and Food Security in Mali. Robert B. Richardson. (Policy Brief) ○ Opportunities and Investment Strategies to Improve Food Security and Reduce Poverty in Mali through the Diffusion of Improved Agricultural Technologies. Jeremy Foltz. Executive Summary: English, French ○ Nutrition in local Mali Food Security Plans. Brady Sohlberg and Mariam Sako.
<h2 style="color: blue; text-decoration: underline;">Zambia</h2>	
Presentations	<ul style="list-style-type: none"> • What is in the 2011 National Budget for Zambia Agriculture? Antony Chapoto. <i>ACF/FSRP Budget Breakfast Meeting</i>. Pamodzi Hotel, Lusaka October 19, 2010. • Productivity Impact of Conservation Farming on Asset Poor Households. Steven Haggblade and Stephen Kabwe. <i>Competitive Africa Cotton Initiative Workshop</i>, Lusaka October 18-20, 2010 • Video Conference on <i>High Value Agriculture in Eastern and Southern Africa</i>. 13th October 2010. World Bank Officeso Lusaka, Zambia.

- [Program](#)
- [Environment and Sustainability in Horticulture](#). Munguzwe Hichaambwa.
- [National Position Paper](#). Munguzwe Hichaambwa
- National Presentation. Munguzwe Hichaambwa
- [Conference report](#). Munguzwe Hichaambwa and Chance Kabaghe
- [Agricultural Productivity in Zambia: Has there been any Progress?](#) Antony Chapoto. Presented to the *Zambia National Farmers Union Congress*. Mulungushi Conference Centre, Lusaka. 6 October, 2010
- [Factors Contributing to Zambia's 2010 Maize Bumper Harvest](#). William J. Burke, T. S. Jayne and Antony Chapoto. ACF/FSRP Research presented to the Economics Association of Zambia. Pamodzi Hotel, Lusaka. 23 September 2010.
- Increased Regional Trade: Opportunities & Issues in East and Southern Africa Video Conference. Held at the World Bank Zambia Offices, Lusaka. Thursday, 23rd September 2010.
 - [Program](#)
 - [Increased Regional Trade: Opportunities and Issues - Zambia](#). Stephen Kabwe, Munguzwe Hichaambwa and Chance Kabaghe
 - [Zambia National Position Paper](#). Munguzwe Hichaambwa.
 - [Zambia Country Report](#). Stephen Kabwe and Chance Kabaghe
 - [Zambian Impressions of Participation in the Video Conferences](#). Munguzwe Hichaambwa and Chance Kabaghe.
 - [Opportunities and Constraints to Increased Fresh Produce Trade in East and Southern Africa](#). Dave Tschirley.
 - [Recommendations on way forward](#). Munguzwe Hichaambwa and Chance Kabaghe
- Video Conference on *High Value Agriculture in Eastern and Southern Africa: Standards and Market Preferences: Opportunities and Constraints* World Bank offices. 27 July 2010.
 - [Programme](#)
 - [FSRP Presentation](#). Shirley Ngandu (UNZA) and Munguzwe Hichaambwa
 - [COMESA presentation](#). Martha Byanyima
 - [Position paper and conference synthesis](#). Munguzwe Hichaambwa and Chance Kabaghe
 - [Way forward and action plan](#). Munguzwe Hichaambwa and Chance Kabaghe
- *ACF/FSRP Horticultural Markets Development Workshop*. Pamodzi Hotel, Lusaka, Zambia. 2 July 2010.
 - [Workshop Agenda](#)
 - [Opening Remarks](#)
 - [Key Characteristics and Main Challenges in Zambia's Fresh Produce Marketing System](#). Munguzwe Hichaambwa and David Tschirley.
 - [African Development Bank Support To Horticulture Production And Marketing Infrastructure](#). Lewis Bangwe and Christopher Banda
 - [Options Under Consideration For Improving Fresh Produce Wholesaling In The City Of Lusaka](#). Paul Chipasu.
 - [Conference Proceedings](#)
- [Factors Contributing to Zambia's 2010 Maize Bumper Harvest](#). William J. Burke, T. S. Jayne, and Antony Chapoto. Working Paper No. 48. September 2010.

Research Reports

[Related In-Country/Regional Projects and Publications Directories](#)

[African Agricultural Markets Programme](#)

[Media Coverage](#)

- [US lecturer urges strengthening of food forecast systems in Africa](#). The Post, September 9, 2010

[Guiding Investments in Sustainable Agricultural Markets in Africa \(GISAMA\)](#)

Communications and Outreach

[Conferences](#)

- African Agricultural Markets Programme Policy Symposium and Training Seminar. Organized by the Alliance for Commodity Trade in Eastern and Southern Africa (ACTESA) and the World Bank. Focus on price risk management and the development of structured trading mechanisms. Lilongwe, Malawi. September 6-10, 2010.
 - [Crop Forecasting Accuracy and Price Instability](#). T.S. Jayne and Shahidur Rashid.

[Presentation](#)

- [Measuring Price Transmission in Maize Grain Markets: The case of South Africa and Mozambique](#). Lulama Ndibongo Traub, Robert J. Myers, T.S. Jayne and Ferdinand Meyer. Presentation prepared for the *2010 AAAE/AEASA Conference* September 19 – 23, Grand Westin Hotel, Cape Town, South Africa. Awarded 1st Place among Contributed Papers.
- Grantee visit to the Bill and Melinda Gates Foundation by Michigan State University's Food Security Group: August 10-11, 2010
 - [Agenda](#)
 - [Helping Farmers and Traders to Overcome Constraints on Productivity Growth of Staple Food Production and Market Development](#). T.S. Jayne and Nicholas Sitko.
 - [Guiding Investments, Policies, and Programs to Support Smallholder Agriculture and Poverty Reduction in Africa](#). T.S. Jayne, Duncan Boughton, and Steve Haggblade.
 - [Pathways into and out of Poverty: Determinants of Rural Household Wealth Dynamics in Kenya](#). Milu Muyanga, T.S. Jayne, and William J. Burke.
 - [Modernizing Africa's Fresh Produce Supply Chains without Rapid Supermarket Takeover. Towards a definition of Research and Investment Priorities](#). David Tschirley
 - [Unscrambling Africa: Regional investments and policies required for raising agricultural productivity](#). Steven Haggblade.
 - [Emerging Insights from Regional Cassava Value Chains](#). Steven Haggblade.
 - [How Can the Poorest Smallholder Farmers Benefit More From Staple Food Markets?](#) Duncan Boughton, David Mather, Nango Dembele, T.S. Jayne and Abdoul Murekezi.

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- [Pathways into and out of Poverty: A Study of Rural Household Wealth Dynamics in Kenya](#). (1.b for Kenya, September 2010). Milu Muyanga, T.S. Jayne, and William J. Burke.
- Pathways from Improved Market Information to Better Market Performance: Implications for the Evaluation of Investments in Agricultural Market Information Systems. (3.c) John M. Staatz, Andrew M. Kizito, Michael T. Weber and Niama Nango Dembélé. Being prepared for submission to *CAHIERS AGRICULTURES* [Special issue on Market Information](#)

	<p>Systems. August 2010.</p> <ul style="list-style-type: none"> • Modernizing Africa's Fresh Produce Supply Chains without Rapid Supermarket Takeover: Towards a Definition of Research and Investment Priorities. David Tschirley, Milton Ayieko, Munguzwe Hichaambwa, Joey Goeb, and Wayne Loescher. June 2010. MSU International Development Working Paper #106.
<u>Tegemeo Agricultural Policy Research and Analysis (TAPRA) Project, Kenya</u>	
New	<ul style="list-style-type: none"> • Dissertation and Thesis Reprints
<u>Strengthening Regional Agricultural Integration in West Africa (SRAI Programme)</u>	
<u>Project Progress Reports</u>	<ul style="list-style-type: none"> • Project Work Plans <ul style="list-style-type: none"> ◦ January, 2010-December, 2011 • Annual Report <ul style="list-style-type: none"> • January – December, 2009
<u>Policy Synthesis</u>	<ul style="list-style-type: none"> • Analyse et estimation des prix de parité du riz en 2009 en Afrique de l'Ouest. Boubacar Diallo, Nango Dembélé, John Staatz. Policy Brief N° 2010-03. Septembre 2010. • La dynamique des échanges régionaux des céréales en Afrique de l'ouest. Boubacar Diallo, Nango Dembélé, John Staatz. Policy Brief N° 2010-02. Septembre 2010. • Transmission des fluctuations des prix alimentaires mondiaux en Afrique de l'Ouest. Boubacar Diallo, Nango Dembélé, John Staatz. Policy Brief N° 2010-01. Septembre 2010
<u>Research Papers</u>	<ul style="list-style-type: none"> • Transmission des fluctuations des prix alimentaires mondiaux: cas du riz au Burkina. Eric Pale. Résumé N° 1 - 2010. Septembre 2010. • Estimation des prix de parité du riz et du maïs en 2009 au Burkina. Eric Pale. Résumé N° 8 - 2010. Septembre 2010. • Transmission des fluctuations des prix alimentaires mondiaux: cas du riz au Côte D'Ivoire. Kouable Noel. Résumé N° 5 - 2010. Septembre 2010. • Estimation des prix de parité du riz et du maïs en 2009 en Côte d'Ivoire. Kouable Noel. Résumé N° 11 - 2010. Septembre 2010. • Transmission des fluctuations des prix alimentaires mondiaux: cas du riz en Guinée. Yacouba Diakité. Résumé N° 6 - 2010. Septembre 2010. • Estimation des prix de parité du riz en 2009 en Guinée. Yacouba Diakité. Résumé N° 12 - 2010. Septembre 2010. • Transmission des fluctuations des prix alimentaires mondiaux: cas du riz au Niger. Laouali Addoh, Salifou Sanda Ousmane. Résumé N° 2 - 2010. Septembre 2010 • Estimation des prix de parité du riz et du maïs en 2009 au Niger. Laouali Addoh, Salifou Sanda Ousmane. Résumé N° 7 - 2010. Septembre 2010. • Transmission des fluctuations des prix alimentaires mondiaux: cas du riz au Mali. Pierre Traoré, Salifou B. Diarra. Résumé N° 3 - 2010. Septembre 2010. • Estimation des prix de parité du riz et du maïs en 2009 au Mali. Pierre Traoré, Salifou B. Diarra. Résumé N° 9 - 2010. Septembre 2010. • Transmission des fluctuations des prix alimentaires mondiaux: cas du riz au Sénégal. Mouhamadou Ndiaye, Moussa Niang. Résumé N° 4 - 2010. Septembre 2010. • Estimation des prix de parité du riz et du maïs en 2009 au Sénégal. Mouhamadou Ndiaye, Moussa Niang. Résumé N° 10 - 2010. Septembre

	<p>2010.</p> <ul style="list-style-type: none"> • Rapport final: de l'étude sur la transmission des fluctuations et le calcul de prix de parité a l'importation/exportation dans la sous region : cas pratique du Senegal. Mouhamadou Ndiaye et Moussa Niang. Janvier 2010.
<p>Technical Notes</p> <p>Workshop/ Conferences</p>	<ul style="list-style-type: none"> • Approche méthodologique. Evolution des avantages comparatifs et analyse de la compétitivité du riz et du maïs en Afrique. Août 2010. • Atelier sur l'évolution des avantages comparatifs et l'analyse de la compétitivité du riz et du maïs en Afrique, Ouagadougou, Burkina Faso. 16-21 Août 2010 <ul style="list-style-type: none"> ○ Termes de référence ○ Program ○ List of participants ○ Workshop report ○ Développer un système durable de collecte et de diffusion des statistiques rizicoles en Afrique. Aliou Diagne ○ SRAI: Renforcement de l'intégration agricole régionale en Afrique de l'Ouest. Boubacar Diallo • Atelier Régional de Lancement de l'Etude sur les Dynamiques de Consommation Alimentaire en Afrique de l'Ouest, Bamako, 26-28 Juin 2010. <ul style="list-style-type: none"> ○ Termes de référence ○ Programme ○ Rapport de l'atelier sur la dynamique de la consommation alimentaire et la hausse des prix dans la sous-région Ouest-Africaine. ○ Aperçu des principaux outils d'analyse sur la dynamique de consommation alimentaire. Mbaye Yade ○ Instruments d'analyse des bilans alimentaires. Boubacar Diallo
<p>FSG Campus-Based Activities and Publication Directories</p>	
<p>International Development Working Papers</p>	
	<ul style="list-style-type: none"> • IDWP 107. Unscrambling Africa: Regional Requirements for Achieving Food Security. Steven Haggblade. October 2010.
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